



Personal and Family Finance Pace Chart Spring 2021

Week	Dates	Assignments
1	1/26-1/29	01.00 Checklist 01.01 Families and the Economy 01.02 Market Economies 01.03 Capitalism 01.04 Individuals, Families, and the Economy 01.05 Global Influences 01.06 Review and Critical Thinking
2	2/1-2/5	01.07 Lab Questions 01.08 Discussion Questions 01.09 Quiz Review 01.10 Families and the Economy 02.00 Checklist 02.01 Our Economic World 02.02 Scarce Resources and Personal Finances
3	2/8-2/12	02.03 "Freebies" and Their Cost 02.04 Economic Policies 02.05 Stock Market 02.06 Review and Critical Thinking 02.07 Lab Questions 02.08 Discussion Questions 02.09 Quiz Review 02.10 Our Economic World
4	2/15-2/19	03.01 Financial Responsibility 03.02 Financial Planning 03.03 Families and Resources 03.04 Sources of Income 03.05 Reaching Financial Goals 03.06 Shared Decision-Making 03.07 Review and Critical Thinking
5	2/22-2/26	03.08 Lab Questions 03.09 Discussion Questions 03.10 Quiz Review 03.11 Financial Responsibility 04.00 Checklist 04.01 Financial Institutions 04.02 Non-Depository Institutions 04.03 Types of Accounts and Investments
6	3/1-3/5	04.04 Potentially Problematic Financial Institutions 04.05 Consumer Protections 04.06 Review and Critical Thinking 04.07 Lab Questions 04.08 Discussion Questions 04.09 Quiz Review 04.10 Financial Institutions

7	3/8-3/12	05.00 Checklist 05.01 Personal Taxation 05.02 The US Tax System 05.03 Federal Income Tax 05.04 Filing a Return 05.05 Making Tax Payments 05.06 Review and Critical Thinking
8	3/15-3/19	05.07 Lab Questions 05.08 Discussion Questions 05.09 Quiz Review 05.10 Personal Taxation 05.11 Discussion-Based Assessment 05.12 Segment One Midterm
9	3/22-3/26	06.00 Checklist 06.01 Insurance, Wills, and Contracts 06.02 Insurance 06.03 Types of Insurance 06.04 Estate Planning 06.05 Other Estate Planning Documents 06.06 Review and Critical Thinking 06.07 Lab Questions
10	3/29-4/2	06.08 Discussion Questions 06.09 Quiz Review 06.10 Insurance, Wills, and Contracts 07.00 Checklist 07.01 Saving and Investing 07.02 Saving and Investing 07.03 Factors Affecting Investment Choices 07.04 Reducing Investment Risks
11	4/5-4/9	07.05 Types of Investments 07.06 Preferred Stock 07.07 Review and Critical Thinking 07.08 Lab Questions 07.09 Discussion Questions 07.10 Quiz Review 07.11 Saving and Investing
12	4/12-4/16	08.00 Checklist 08.01 Consumer Credit 08.02 Disadvantages of Credit 08.03 Sources of Consumer Credit
13	4/19-4/23	08.04 Avoiding Credit Problems 08.05 Understanding the Different Cards in Your Wallet 08.06 Review and Critical Thinking 08.07 Lab Questions 08.08 Discussion Questions 08.09 Quiz Review 08.10 Consumer Credit
14	4/26-4/30	09.00 Checklist 09.01 Managing Personal and Family Finances 09.02 Financial Records 09.03 Personal Financial Statements 09.04 Budgeting 09.05 Budget Systems 09.06 Review and Critical Thinking 09.07 Lab Questions

15	5/3-5/7	09.08 Discussion Questions 09.09 Quiz Review 09.10 Managing Personal and Family Finances 10.00 Checklist 10.01 Consumer Choices 10.02 Advertising and Consumer Choices 10.03 Protecting Your Identity
16	5/10-5/14	10.04 Identify Thieves 10.05 Protecting Your Finances 10.06 Review and Critical Thinking 10.07 Lab Questions 10.08 Discussion Questions 10.09 Quiz Review 10.10 Consumer Choices
17	5/17-5/21	10.11 Discussion-Based Assessment
18	5/24-5/28	10.12 Segment One Exam