



**Personal Finance and Money Management  
(Advanced)  
Fall 2024  
(\*no live teacher time for this course)**

Week	Dates	Assignments
<b>1</b>	08/12 – 08/16	<p><b>Welcome Online Session: ZOOM classroom Thursday at 1 p.m.</b> Text your teacher your first and last name and your course name</p> <ul style="list-style-type: none"> <li>○ 01.00 Attitudes, Education, and Income Pretest</li> <li>○ 01.01 Financial Attitudes and Behaviors</li> <li>○ 01.02 The Endowment Effect Honors</li> </ul>
<b>2</b>	08/19 – 08/24	<ul style="list-style-type: none"> <li>○ 01.03 Education and Training</li> <li>○ 01.04 Earning an Income</li> </ul>
<b>3</b>	08/26 – 08/30	<ul style="list-style-type: none"> <li>○ 01.05 Paying Taxes</li> <li>○ 01.06 Creating a Budget</li> </ul>
<b>4</b>	09/02 – 09/06 <i>No school on 9/2</i>	<ul style="list-style-type: none"> <li>○ 01.07 Attitudes, Education, and Income Review and Discussion-Based Assessment</li> <li>○ 01.08 Attitudes, Education, and Income Exam</li> </ul>
<b>5</b>	09/09 – 09/13	<ul style="list-style-type: none"> <li>○ 02.00 Spending and Saving Pretest</li> <li>○ 02.01 Be a Smart Consumer</li> </ul>
<b>6</b>	09/16 – 09/20 <i>No school on 9/20</i>	<ul style="list-style-type: none"> <li>○ 02.02 Binding Contracts</li> <li>○ 02.03 Financial Accounts</li> </ul>
<b>7</b>	09/23 – 09/27	<ul style="list-style-type: none"> <li>○ 02.04 Interest Rates and Inflation</li> <li>○ 02.05 Future Value and Benefits Honors</li> </ul>
<b>8</b>	09/30 – 10/4	<ul style="list-style-type: none"> <li>○ 02.06 Spending and Saving Review and Discussion-Based Assessment</li> <li>○ 02.07 Spending and Saving Exam</li> </ul>
<b>9</b>	10/7 – 10/11	<ul style="list-style-type: none"> <li>○ 03.00 Credit and Loans Pretest</li> <li>○ 03.01 Credit Cards</li> </ul>
<b>10</b>	10/14 – 10/18 <i>No school on 10/14</i>	<ul style="list-style-type: none"> <li>○ 03.02 Applying for Loans</li> <li>○ 03.03 Scholarships, Grants, and Student Loans</li> </ul>
<b>11</b>	10/21 – 10/25	<ul style="list-style-type: none"> <li>○ 03.04 Credit Reports and Scores</li> <li>○ 03.05 Managing Debt</li> </ul>

<b>12</b>	10/28 – 11/1	<ul style="list-style-type: none"> <li>○ 03.06 Credit and Loans Review and Discussion-Based Assessment</li> <li>○ 03.07 Credit and Loans Exam</li> </ul>
<b>13</b>	11/4 – 11/8	<ul style="list-style-type: none"> <li>○ 04.00 Investing, Insuring, and Planning Pretest</li> <li>○ 04.01 Growing Your Money</li> </ul>
<b>14</b>	11/11 – 11/15 <i>No school on 11/11</i>	<ul style="list-style-type: none"> <li>○ 04.02 Taking Risks</li> <li>○ 04.03 Insurance</li> <li>○ 04.04 Supplemental Insurance Honors</li> </ul>
<b>15</b>	11/18 – 11/22	<ul style="list-style-type: none"> <li>○ 04.05 Identity Theft</li> <li>○ 04.06 Planning for Your Future</li> </ul>
<b>16</b>	11/25 – 11/29	<p>THANKSGIVING: No live lessons this week. No work due this week.</p>
<b>17</b>	12/2 – 12/6	<ul style="list-style-type: none"> <li>○ 04.07 Investing, Insuring, and Planning Review and Discussion-Based Assessment</li> <li>○ 04.08 Segment Exam</li> </ul>
<b>18</b>	12/9 – 12/13	<p>Complete your course!</p>

### **Teacher Information:**

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### **DBA Information:**

A “Discussion Based Assessment (DBA)” is a time for the students to share something they learned in the module with the teacher. Students are required to talk with the teacher via phone/ZOOM to complete this assignment each module. Students may use notes but should not receive any additional support from another person (parent, guardian, tutor, sibling, friend, etc.).

#### **DBAs can be completed in multiple ways:**

- using the appointment calendar on the homepage of the class
- using the open DBA times listed on the homepage of the class