



Personal Finance and Money Management (Advanced) Spring 2025

| Week | Dates | Assignments |
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| 0 | 1/6 – 1/10 | Text your teacher your first and last name and your course name <ul style="list-style-type: none"> ○ 01.00 Attitudes, Education, and Income Pretest ○ 01.01 Financial Attitudes and Behaviors |
| 1 | 1/13 – 1/17 | <ul style="list-style-type: none"> ○ 01.02 The Endowment Effect Honors ○ 01.03 Education and Training ○ 01.04 Earning an Income |
| 2 | 1/20 – 1/24 <i>No school on 1/20</i> | <ul style="list-style-type: none"> ○ 01.05 Paying Taxes ○ 01.06 Creating a Budget |
| 3 | 1/27 – 1/31 | <ul style="list-style-type: none"> ○ 01.07 Attitudes, Education, and Income Review and Discussion-Based Assessment ○ 01.08 Attitudes, Education, and Income Exam |
| 4 | 2/3 – 2/7 | <ul style="list-style-type: none"> ○ 02.00 Spending and Saving Pretest ○ 02.01 Be a Smart Consumer |
| 5 | 2/10 – 2/14 <i>No school on 2/14</i> | <ul style="list-style-type: none"> ○ 02.02 Binding Contracts ○ 02.03 Financial Accounts |
| 6 | 2/17 -2/21 <i>No school on 2/17</i> | <ul style="list-style-type: none"> ○ 02.04 Interest Rates and Inflation ○ 02.05 Future Value and Benefits Honors |
| 7 | 2/24 – 2/28 | <ul style="list-style-type: none"> ○ 02.06 Spending and Saving Review and Discussion-Based Assessment ○ 02.07 Spending and Saving Exam |
| 8 | 3/3 – 3/7 | <ul style="list-style-type: none"> ○ 03.00 Credit and Loans Pretest ○ 03.01 Credit Cards |
| 9 | 3/10 – 3/14 <i>No school on 3/14</i> | <ul style="list-style-type: none"> ○ 03.02 Applying for Loans ○ 03.03 Scholarships, Grants, and Student Loans |
| 10 | 3/17 – 3/21 | <i>Spring Break</i> |
| 11 | 3/24 – 3/28 | <ul style="list-style-type: none"> ○ 03.04 Credit Reports and Scores ○ 03.05 Managing Debt |
| 12 | 3/31 – 4/4 | <ul style="list-style-type: none"> ○ 03.06 Credit and Loans Review and Discussion-Based Assessment ○ 03.07 Credit and Loans Exam |
| 13 | 4/7 – 4/11 | <ul style="list-style-type: none"> ○ 04.00 Investing, Insuring, and Planning Pretest ○ 04.01 Growing Your Money |
| 14 | 4/14 – 4/18 <i>No school on 4/18</i> | <ul style="list-style-type: none"> ○ 04.02 Taking Risks ○ 04.03 Insurance ○ 04.04 Supplemental Insurance Honors |
| 15 | 4/21 – 4/25 | <ul style="list-style-type: none"> ○ 04.05 Identity Theft ○ 04.06 Planning for Your Future |

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| 16 | 4/28 – 5/2 | <ul style="list-style-type: none"> ○ 04.07 Investing, Insuring, and Planning Review and Discussion-Based Assessment ○ 04.08 Segment Exam <p style="text-align: center;">All coursework due for Seniors by 5/2</p> |
| 17 | 5/5 – 5/9 | All coursework due by 5/9 (including segment exam) |
| 18 | 5/12 – 5/16 | Grades should be issued to school |

Teacher Information:

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DBA Information:

A “Discussion Based Assessment (DBA)” is a time for the students to share information they learned in the module with the teacher. Students are required to talk with the teacher via phone/ZOOM to complete this assignment each module. Students may use notes but should not receive any additional support from another person (parent, guardian, tutor, sibling, friend, etc.).

DBAs can be completed in multiple ways:

- using the appointment calendar on the homepage of the class
- using the open DBA times listed on the homepage of the class