



# Personal Finance and Money Management

## ADVANCED

### Spring 2026

Week	Dates	Assignments
1	1/5 – 1/9	Text your teacher your first and last name and your course name 01.01 Financial Attitudes and Behaviors 01.02 The Endowment Effect Honors
2	1/12 – 1/16	01.03 Education and Training 01.04 Earning an Income
3	1/19 – 1/23 <i>No school on 1/19</i>	01.05 Paying Taxes 01.06 Creating a Budget
4	1/26 – 1/30	01.07 Discussion-Based Assessment (part-time students only) 01.08 Attitudes, Education, and Income Exam (full time students: text your teacher for the module 1 exam password, which is also used to unlock all module 2 quizzes)
5	2/2 – 2/6	02.01 Be a Smart Consumer 02.02 Binding Contracts
6	2/9 – 2/13 <i>No school on 2/13</i>	02.03 Financial Accounts 02.04 Interest Rates and Inflation
7	2/16 -2/20 <i>No school on 2/16</i>	02.05 Future Value and Benefits Honors 02.07 Spending and Saving Exam (ALL students-text your teacher for the module 2 exam password, which is also used to unlock all module 3 quizzes)
8	2/23 – 2/27	03.01 Credit Cards 03.02 Applying for Loans
9	3/2 – 3/6	03.03 Scholarships, Grants, and Student Loans
10	3/9 – 3/13 <i>No school on 3/13</i>	03.04 Credit Reports and Scores 03.05 Managing Debt
	3/16 – 3/20	<b>Spring Break</b>
11	3/23 – 3/27	(**module 3.06 Discussion-Based Assessment will be combined with module 4 DBA for part-time students, you can skip this for now) 03.07 Credit and Loans Exam (ALL students-text your teacher for the module 3 exam password, which is also used to unlock all module 4 quizzes)
12	3/30 – 4/3 <i>No school on 4/3</i>	04.01 Growing Your Money 04.02 Taking Risks
13	4/6 – 4/10	04.03 Insurance 04.04 Supplemental Insurance Honors
14	4/13 – 4/17	04.05 Identity Theft
15	4/20 – 4/24	04.06 Planning for Your Future
16	4/27 – 5/1	04.07 Discussion-Based Assessment (all students)
17	5/4 – 5/8	04.08 Segment Exam

18	5/11 – 5/15	All coursework is due by 5/15 (including segment exam)
19	5/18 – 5/22	
20	5/25 – 5/29 <i>No school on 5/25</i>	School Year officially ends 5/29/25

### **Teacher Information:**

Mrs. Denelle Urbizu  
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### **DBA Information:**

A “Discussion Based Assessment (DBA)” is a time for the students to share information they learned in the module with the teacher. Students are required to talk with the teacher via phone/ZOOM to complete this assignment. Students may use notes but should not receive any additional support from another person (parent, guardian, tutor, sibling, friend, etc.).

### **DBAs can be completed in multiple ways:**

- using the appointment calendar on the homepage of the class
- using the open DBA times listed on the homepage of the class